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If you are in any doubt as to the course of action you should take, you should consult your stock broker, bank manager, solicitor, accountant or other professional advisers immediately.

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OCK GROUP BERHAD

Registration No. 201101027780 (955915-M)
(Incorporated in Malaysia)

CIRCULAR TO SHAREHOLDERS

IN RELATION TO THE PROPOSED RENEWAL OF AUTHORITY TO OCK GROUP BERHAD TO PURCHASE ITS OWN ORDINARY SHARES OF UP TO TEN PERCENT (10%) OF ITS TOTAL NUMBER OF ISSUED SHARES OF THE COMPANY AT ANY GIVEN POINT IN TIME (“PROPOSED SHARE BUY-BACK RENEWAL”)

The Notice convening the Fourteenth Annual General Meeting (“AGM”) for the purpose of considering the abovementioned proposal of OCK to be conducted at Zamrud Room, The Saujana Hotel Kuala Lumpur, Saujana Resort, Jalan Lapangan Terbang SAAS 40150 Shah Alam, Selangor, Malaysia on Tuesday, 2 December 2025 at 10.00 a.m. is set out in the Company’s Annual Report 2025, which is despatched together with this Circular.

If you are unable to attend and vote at the Fourteenth AGM in person, the Form of Proxy should be completed and returned in accordance with the instructions therein and must be deposited at the Registered Office of the Company at Unit 11.07, Amcorp Tower, Amcorp Trade Centre, 18, Persiaran Barat, 46050 Petaling Jaya, Selangor, Malaysia, not less than 24 hours before the time set for the meeting or any adjournment thereof. The lodging of the Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

Date of Record of Depositors for purpose of determining member’s entitlement to attend, vote and speak at the AGM	:	Monday, 24 November 2025
The last date and time for lodging of the Form of Proxy	:	Monday, 1 December 2025 at 10.00 a.m.
The date and time of the Fourteenth AGM	:	Tuesday, 2 December 2025 at 10.00 a.m.

This Circular is dated 31 October 2025

**PROPOSED RENEWAL OF AUTHORITY TO OCK GROUP BERHAD TO PURCHASE ITS
OWN ORDINARY SHARES OF UP TO TEN PERCENT (10%) OF ITS TOTAL NUMBER OF
ISSUED SHARES OF THE COMPANY AT ANY GIVEN POINT IN TIME (“PROPOSED
SHARE BUY-BACK RENEWAL”)**

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Circular:

“Act”	The Companies Act, 2016 as amended from time to time and any re-enactment thereof
“AGM”	Annual General Meeting
“Board”	The Board of Directors of OCK
“Bursa Securities”	Bursa Malaysia Securities Berhad
“CDS”	Central Depository System
“Code”	Malaysian Code on Take-Over and Mergers 2016 as amended from time to time
“Director”	Shall have the same meaning given in Section 2(1) of the Capital Markets and Services Act, 2007 and includes any person who is or was within the preceding six (6) months of the date on which the terms of the transaction were agreed upon, a Director of the Company, its subsidiary or holding company or a Chief Executive Officer of the Company, its subsidiary or holding company
“EPS”	Earnings Per Share
“OCK” or “the Company”	OCK Group Berhad (Registration No. 201101027780 (955915-M)
“OCK Group”	OCK and its subsidiaries
“OCK Share(s)”	Ordinary shares in OCK
“Issued Share Capital”	1,072,675,801 ordinary shares in OCK (including 21,300,000 treasury shares)
“Listing Requirements”	Main Market Listing Requirements of Bursa Securities, including any amendments made in respect thereof from time to time
“Market Days”	A day which Bursa Securities is open for the trading of securities
“LPD”	3 October 2025, being the latest practicable date prior to the printing of this Circular
“NA”	Net Assets
“Purchased Shares”	Shares purchased by OCK pursuant to Section 127 of the Act
“Proposed Renewal of Shareholders’ Mandate for Share Buy-Back / Proposed Share Buy-Back Renewal”	Proposed authority to OCK to purchase its own ordinary shares of up to Ten Percent (10%) of its total number of issued shares of the Company at any given point in time
“RM” or “Sen”	Ringgit Malaysia and sen respectively
“SC”	Securities Commission Malaysia
“Shareholders”	Shareholders of OCK

DEFINITIONS (CONT'D)

“Substantial Shareholder(s)”	A person who has interest or interests in one or more voting shares in the Company and the nominal amount of that share, or aggregate of the nominal amount of those shares, is not less than 5% of the aggregate of the nominal amount of all the voting shares in the Company
“Treasury Shares”	The OCK Share purchased by the Company that can be retained, distributed as dividend or resold and/or subsequently cancelled
“WAMP”	Weighted Average Market Price

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include a corporation, unless otherwise specified.

Any reference in this Circular to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of a day in this Circular shall be a reference to Malaysian time, unless otherwise specified.

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OCK GROUP BERHAD

Registration No. 201101027780 (955915-M)
(Incorporated in Malaysia under the Act)

Registered Office:

Unit 11.07, Amcorp Tower,
Amcorp Trade Centre,
18, Persiaran Barat,
46050 Petaling Jaya
Selangor Darul Ehsan.

31 October 2025

Board of Directors:

YBhg. Dato' Indera Syed Norulzaman Bin Syed Kamarulzaman (*Non-Independent Non-Executive Chairman*)
YBhg. Datuk Wira Ooi Chin Khoo (*Group Managing Director*)
YBhg. Datuk Low Hock Keong (*Group Chief Executive Officer*)
Ooi Inn Huei (*Executive Director*)
Mahathir Bin Mahzan (*Independent Non-Executive Director*)
Low Ngai Yuen (*Independent Non-Executive Director*)
Ong Yee Ling @ Sharon (*Independent Non-Executive Director*)

To: The Shareholders of OCK Group Berhad

Dear Sir/Madam,

PROPOSED SHARE BUY-BACK RENEWAL

1. INTRODUCTION

On 31 October 2025, the Board had announced that the Company proposes to seek the approval of the shareholders to purchase its shares of up to ten percent (10%) of its total number of issued shares at any point in time at the forthcoming AGM.

The Proposed Share Buy-Back Renewal would become valid immediately upon the passing of the ordinary resolution and will expire at the conclusion of the next AGM of the Company unless renewed by ordinary resolution passed at that meeting or earlier revoked or varied by ordinary resolution of the shareholders of the Company in a general meeting or expiration of the period within which the next AGM after that date is required by law to be held, whichever occurs first.

The purpose of this Circular is to provide you with details of the Proposed Share Buy-Back Renewal and to seek your approval on the ordinary resolution pertaining to the Proposed Share Buy-Back Renewal Authority to be tabled at the forthcoming AGM, which will be conducted at Zamrud Room, The Saujana Hotel Kuala Lumpur, Saujana Resort, Jalan Lapangan Terbang SAAS 40150 Shah Alam, Selangor, Malaysia, on Tuesday, 2 December 2025 at 10.00 a.m. The Notice of the Fourteenth AGM and Form of Proxy are issued to the shareholders.

SHAREHOLDERS OF OCK ARE ADVISED TO READ AND CONSIDER THE CONTENTS OF THIS CIRCULAR CAREFULLY BEFORE VOTING ON THE ORDINARY RESOLUTION PERTAINING TO THE PROPOSED SHARE BUYBACK RENEWAL AUTHORITY AT THE FORTHCOMING AGM

2. DETAILS OF THE PROPOSAL SHARE BUY-BACK RENEWAL

The Board had, during Thirteenth AGM held on 5 June 2024 obtained its shareholders' approval to purchase up to ten per cent (10%) of its total number of issued shares as quoted on Bursa Malaysia Securities Berhad ("Bursa Securities") as at the point of purchase. In accordance with the Listing Requirements of Bursa Securities ("the Listing Requirements") governing the purchase of own shares by a listed company, the aforesaid approval will continue in force until the conclusion of the forthcoming Fourteenth AGM of the Company.

The Board proposes to seek approval from the shareholders for a renewal of authorisation to enable OCK to purchase up to 10% of the total number of issued shares of the Company as quoted on Bursa Securities as at the point of purchase.

The Proposed Share Buy-Back Renewal would be effective immediately upon the passing of the ordinary resolution relating to the Proposed Share Buy-Back Renewal at the forthcoming AGM and shall be valid until:

- a) the conclusion of the next AGM of the Company following at which time the authority will lapse unless by ordinary resolution passed at the meeting, the authority is renewed, either unconditionally or subject to terms and conditions;
- b) the expiration of the period within which the next AGM of the Company is required by law to be held; or
- c) revoked or varied by an ordinary resolution passed by the shareholders of the Company in the general meeting,

whichever occurs first but shall not prejudice the completion of purchase(s) by the Company of its own Shares before the aforesaid expiry date and, in any event, in accordance with the Listing Requirements and any applicable laws, rules, regulations, order, guidelines and requirements issued by any relevant authorities.

2.1 Quantum

The maximum aggregate number of Shares, which may be purchased by the Company, shall not exceed ten per cent (10%) of the total number of issued shares of the Company at any point in time.

As at LPD, the total number of ordinary shares issued by OCK is 1,072,675,801 shares (including 21,300,000 treasury shares). For illustrative purposes, the maximum number of OCK Shares which may be purchased and/or held as treasury shares by the Company is 107,267,580 OCK Shares, representing 10% of the total issued shares as at LPD. After taking into consideration the 21,300,000 treasury shares as at LPD, the Company can further purchase up to 85,967,580 shares under the Proposed Renewal of Share Buy-Back.

The actual number of Shares to be purchased by the Company pursuant to the Proposed Share Buy-Back Renewal, will depend on, inter alia, market conditions and sentiments of Bursa Securities as well as the retained profits, share premium and financial resources available to the Company at the time of the purchase(s).

2.2 Sources of Funds

The Proposed Share Buy-Back Renewal will be funded by internally generated funds and/or external borrowings. The amount of internally generated funds and/or external borrowings to be utilised will only be determined later depending on, amongst others, the availability of internally generated funds, actual number of OCK Shares to be purchased and other relevant factors. The actual number of OCK Shares to be purchased and/or held, and the timing of such purchases will depend on, amongst others, the market conditions and sentiments of the stock markets as well as the retained profits and financial resources available to the Company. In the event that the Proposed Share Buy-Back Renewal is to be partly financed by external borrowings, the Board will ensure that the Company has sufficient funds to repay the external borrowings and that the repayment will not have a material effect on the cash flow of the Group.

2.3 Treatment of Purchased Shares

Pursuant to Section 127 of the Act, the Directors may deal with the Purchased Shares in the following manner:

- i) to cancel all or part of the Purchased Shares;
- ii) to retain the Shares so purchased as Treasury Shares which may be distributed as share dividends to the shareholders of OCK and/or be resold on Bursa Securities in accordance with the relevant rules of Bursa Securities and/or be cancelled subsequently;
- iii) transfer all or part of the Treasury Shares for the purposes of under an employee's share scheme; or
- iv) a combination of (i), (ii) and (iii) above.

If such Purchased Shares are held as Treasury Shares, the rights attaching to them in relation to voting, dividends and participation in any other distribution or otherwise would be suspended and the Treasury Shares would not be taken into account in calculating the number or percentage of shares or of a class of shares in the Company for any purposes including the determination of substantial shareholdings, take-overs, notices, the requisitioning of meetings, the quorum for meetings and the result of a vote on resolution(s) at meetings.

As at the date of this Circular, the Board has yet to make any decision with regard to the treatment of the Shares to be so purchased and will take into consideration the effects of such treatment on the Group in arriving at its decision. An immediate announcement will be made to Bursa Securities upon each purchase, transfer, cancellation and/or resale of Shares pursuant to the Proposed Share Buy-Back Renewal.

2.4 Purchase/Resale Price

Pursuant to the Listing Requirements, the Company may only purchase its own Shares at a price which is not more than fifteen percent (15%) above the weighted average market price ("WAMP") for OCK Shares for the five (5) Market Days immediately before the date of any purchase(s).

In the case of resale or transfer of Treasury Shares, the Company may only resell the Treasury Shares on Bursa Securities or transfer Treasury Shares pursuant to Section 127(7) of the Act, at:

- a) a price which is not less than the weighted average share price of OCK Shares for the five (5) Market Days immediately preceding the date of the purchase; and
- b) a discounted price of not more than five (5%) to the weighted average share price of OCK Shares for the five (5) Market Days immediately prior to the resale provided that:
 - (i) the resale or transfer takes place no earlier than thirty (30) days from the date of purchase; and
 - (ii) the resale or transfer price is not less than the cost of purchase of the shares being resold or transferred.

2.5 Implications Relating to the Code

Based on the Register of Substantial Shareholders as at 1 October 2025, the following substantial shareholders of the Company, has a shareholding of 337,848,964 OCK Shares, through its direct shareholdings, representing approximately 32.134% equity interest in OCK, and 338,485,839 OCK Shares, through its indirect shareholdings, representing approximately 32.195% equity interest in OCK.

Substantial Shareholders	As at the L.P.D				After the Proposed Share Buy-Back Renewal ^(a)			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Aliran Armada Sdn.Bhd.	337,429,764	32.094	-	-	337,429,764	34.952	-	-
YBhg. Datuk Wira Ooi Chin Khoon	419,200	0.040	338,485,839*	32.195	419,200	0.043	338,485,839*	35.061
Total	337,848,964	32.134	338,485,839	32.195	337,848,964	34.995	338,485,839	35.061

Notes:

(a) Assuming the maximum of 107,267,580 Shares are bought-back by the Company and cancelled pursuant to the Proposed Share Buy-back Renewal.

** Deemed interested by virtue of his shareholding in Aliran Armada Sdn. Bhd. pursuant to section 8 of the Companies Act 2016 ("the Act") and the shareholding of his brother, Ooi Cheng Wah's direct shareholding in OCK Group Berhad.*

The Board does not anticipate any implication relating to the Code on OCK and its Shareholders in the event the Proposed Share Buy-Back Renewal Authority of up to ten percent (10%) of the issued and paid-up capital of the Company is carried out in full.

2.6 Public Shareholding Spread

As at LPD, the public shareholding spread of the Company was 66.58%. The Company will not undertake any share buy-back if that will result in breach of Listing Requirements which required the Company to maintain a shareholding spread of at least twenty-five percent (25%) of its total listed shares. The Board is mindful of the shareholding spread requirement and will continue to be mindful of the requirement when making of any purchase of OCK Shares by the Company.

2.7 Purchase made in the Previous Eighteen (18) Months

As at 3 October 2025, the Company had purchased a total of 21,300,000 of its own shares and retained as Treasury Shares. Details of purchases made in the preceding eighteen (18) months were as follows:-

Date of Purchase	No. of OCK Shares Purchased	Price Per OCK Share (RM)		Average Price Per OCK Share (RM)	Total Consideration (RM)
		Lowest	Highest		
16/01/2025	1,000,000	0.435	0.435	0.435	436,000.50
03/02/2025	1,300,000	0.416	0.416	0.416	542,435.55
20/02/2025	580,000	0.409	0.409	0.409	237,824.47
21/02/2025	97,600	0.410	0.410	0.410	40,109.03
27/02/2025	650,000	0.407	0.407	0.407	265,093.84
28/02/2025	7,100	0.410	0.410	0.410	2,926.88
03/03/2025	98,800	0.410	0.410	0.410	40,601.67
11/03/2025	350,000	0.399	0.399	0.399	139,831.37
12/03/2025	1,795,400	0.395	0.395	0.395	710,274.62
13/03/2025	115,000	0.400	0.400	0.400	46,105.80
17/03/2025	425,000	0.399	0.399	0.399	169,880.34
19/03/2025	1,185,600	0.393	0.393	0.393	467,369.67
20/03/2025	1,038,600	0.390	0.390	0.390	406,402.56
21/03/2025	843,900	0.392	0.392	0.392	331,908.86
24/03/2025	1,360,000	0.390	0.390	0.390	531,348.17
25/03/2025	1,000,000	0.387	0.387	0.387	387,890.10
26/03/2025	800,000	0.378	0.378	0.378	302,694.60
27/03/2025	380,000	0.376	0.376	0.376	143,094.60
28/03/2025	200,000	0.373	0.373	0.373	74,671.85
03/04/2025	400,000	0.388	0.388	0.388	155,356.50
04/04/2025	325,900	0.387	0.387	0.387	126,479.53
07/04/2025	1,337,300	0.368	0.368	0.368	493,660.88
08/04/2025	910,800	0.374	0.374	0.374	341,423.04
09/04/2025	997,200	0.370	0.370	0.370	369,413.26
11/04/2025	400,000	0.375	0.375	0.375	150,345.00

There were no cancellations or re-sale of treasury shares in the previous eighteen (18) months.

2.8 Potential Advantages and Disadvantages of the Proposed Share Buy-Back Renewal

The potential advantages of the Proposed Share Buy-Back Renewal are as follows:

- a) The Proposed Share Buy-Back Renewal would enable the Company to

utilise its financial resources more efficiently especially where there is no immediate use and it may strengthen the consolidated EPS of the Group.

- b) The Proposed Share Buy-Back Renewal will also provide the Company with opportunities for potential gains if the Purchased OCK Shares which are retained as Treasury Shares are resold at prices higher than their cost of purchase.
- c) In any event, the Treasury Shares may also be distributed as share dividends to the shareholders as a reward.
- d) The Proposed Share Buy-Back Renewal may also stabilise the supply and demand of OCK Shares traded on Bursa Securities and reduce the volatility of the share prices. The stability of OCK Shares price is important to maintain investors' confidence and may also assist in facilitating future fund raising via the equity market.

The potential disadvantages of the Proposed Share Buy-Back Renewal are as follows:

- a) The Proposed Share Buy-Back Renewal if implemented is expected to temporarily reduce the immediate financial resources of OCK Group.
- b) The Proposed Share Buy-Back Renewal may also result in the Group foregoing better investment opportunities which may emerge in the future and/or any income that may be derived from other alternative uses of such funds such as deposit in interest bearing instruments.
- c) The Proposed Share Buy-Back Renewal may also reduce the amount of resources available for distribution to the shareholders of the Company in the form of dividends as funds are utilised to purchase its own Shares.

Nevertheless, the Proposed Share Buy-Back Renewal is not expected to have any potential material disadvantages to the Company and its shareholders, as it will be implemented only after careful consideration of the financial resources of the Group and its resultant impact. The Board is mindful of the interest of the Company and the shareholders and will be prudent with respect to the above exercise.

3. RATIONALE FOR THE PROPOSED SHARE BUY-BACK RENEWAL

The Proposed Share Buy-Back Renewal will enable the Company to utilise its surplus financial resources which is not immediately required for other uses to purchase its Shares from the market. It may stabilize the supply and demand of its Shares traded on Bursa Securities, thereby supporting its fundamental value.

Depending on the funding cost for the purchase of the OCK Shares, the Share Buy-Back may strengthen the EPS of OCK and if so, it is expected to have a positive impact on the market price of the Shares, further benefiting the shareholders of OCK.

The purchased of OCK Shares may be held as Treasury Shares and resold on Bursa Securities at a higher price with the intention of realising a potential gain in the reserves. The Treasury Shares may also be distributed to the shareholders as share dividends.

4. EFFECTS OF THE PROPOSED SHARE BUY-BACK RENEWAL

The effects of the Proposed Share Buy-Back Renewal on share capital, NA, working capital, earnings and shareholdings of Directors and Substantial Shareholders of the Company are set out below:

4.1 SHARE CAPITAL

The effect of the Proposed Share Buy-Back Renewal on the issued share capital of the Company will depend on whether the Purchased OCK Shares are cancelled or retained as Treasury Shares. The Proposed Share Buy-Back Renewal will result in a reduction of the issued share capital of the Company if the Purchased OCK Shares are cancelled.

Based on the Company's issued share capital as at LPD, the effect of the Proposed Share Buy-Back Renewal, assuming that the Purchased OCK Shares will be cancelled, are as follows:

	No. of Shares
Number of OCK shares as at LPD	1,072,675,801
Less :- Maximum number of ordinary shares which may be purchased and cancelled pursuant to the Proposed Share Buy-Back Renewal (assuming all Purchased OCK Shares are fully cancelled)	107,267,580
Resultant number of OCK shares	965,408,221

However, the Proposed Share Buy-Back Renewal will have no effect on the issued share capital of the Company if all the Purchased OCK Shares are to be retained as Treasury Shares, resold or distributed to the shareholders.

4.2 NET ASSETS

The effects of the Proposed Share Buy-Back Renewal on the NA of the Group will depend on the purchase price and number of purchased Shares, the effective funding cost to OCK to finance the purchased Shares or any loss in interest income to OCK.

The Proposed Share Buy-Back Renewal will reduce the consolidated NA per share at the time of purchase if the purchase price exceeds the consolidated NA per share and conversely will increase the consolidated NA per share at the time of purchase if the purchase price is less than the consolidated NA per share.

Should the Purchased Shares be resold, the consolidated NA will increase if the Company realizes a capital gain from the resale, and vice-versa. However, the quantum of the increase in NA will depend on the selling prices of the Purchased Shares and the number of Purchased Shares resold.

4.3 WORKING CAPITAL, CASH FLOW AND GEARING

The share purchased will result in an outflow of cash and thereby reduce working capital of the Group, the quantum of which is dependent on the purchase prices and number of the Purchased Shares as well as the funding cost, if any. However, the working capital and cash flow of the Company will increase upon reselling of the Purchased Shares which are retained as Treasury Shares. Again, the quantum of the increase in working capital and cash flow will depend on the actual selling price of Treasury Shares and the number of Treasury Shares resold.

4.4 DIVIDENDS

Barring unforeseen circumstances, the Proposed Share Buy-Back Renewal is not expected to have any impact on the policy of the Board in recommending dividends, if any to shareholders of OCK. However, any future dividend to be declared and paid will depend on, amongst others, the actual results of the OCK Group, its cash reserves, capital commitment and future funding requirements.

The Board may have the option to distribute future dividends in the form of Treasury Shares purchased pursuant to the Proposed Share Buy-Back Renewal.

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4.5 INTEREST OF DIRECTORS, MAJOR AND/OR SUBSTANTIAL SHAREHOLDERS AND PERSON CONNECTED TO THEM

The effect of the Proposed Share Buy-Back Renewal Authority on the shareholdings of the Directors and the substantial shareholders of OCK based on the Register of Directors' Shareholdings and the Register of Substantial Shareholders as at the LPD assuming the Proposed Share Buy-Back Renewal is undertaken in full by OCK, are as follows:

(a) Directors' Shareholdings

	As at the LPD				After the Proposed Share Buy-Back Renewal ^(a)			
	Direct		Indirect		Direct		Indirect	
Directors	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
YBhg. Datuk Wira Ooi Chin Khoo	419,200	0.040	338,485,839*	32.195	419,200	0.043	338,485,839*	35.061
YBhg. Datuk Low Hock Keong	11,506,800	1.094	211,500#	0.020	11,506,800	1.192	211,500#	0.022
Ooi Inn Huei	400,000	0.038	-	-	400,000	0.041	-	-
YBhg. Dato' Indera Syed Norulzaman Bin Syed Kamarulzaman	200,000	0.019	-	-	200,000	0.021	-	-
Mahathir bin Mahzan	-	-	-	-	-	-	-	-
Low Ngai Yuen	-	-	-	-	-	-	-	-
Ong Yee Ling @ Sharon	-	-	-	-	-	-	-	-

Notes:

(a) Assuming the maximum of 107,267,580 Shares are bought-back by the Company and cancelled pursuant to the Proposed Share Buy-Back Renewal.

*Deemed interested by virtue of his Brothers, Ooi Cheng Wah's direct shareholding in OCK Group Berhad and Deemed interested by virtue of his shareholding in Aliran Armada Sdn. Bhd. under Section 8 of the Companies Act, 2016.

#Deemed interested by virtue of his Mother, Hoh Moh Ying's direct shareholdings in OCK Group Berhad.

(b) Substantial Shareholders of OCK

Substantial Shareholders	As at the LPD				After the Proposed Share Buy-Back Renewal ^(a)			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Aliran Armada Sdn. Bhd.	337,429,764	32.094	-	-	337,429,764	34.952	-	-
YBhg. Datuk Wira Ooi Chin Khoon	419,200	0.040	338,485,839*	32.195	419,200	0.043	338,485,839*	35.061

Notes:

(a) Assuming the maximum of 107,267,580 shares are bought-back by the Company and cancelled pursuant to the Proposed Share Buy-Back Renewal.

**Deemed interested by virtue of his shareholding in Aliran Armada Sdn. Bhd. pursuant to section 8 of the Companies Act 2016 ("the Act") and the shareholding of his brother, Ooi Cheng Wah's direct shareholding in OCK Group Berhad.*

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5. INTEREST OF DIRECTORS / MAJOR SHAREHOLDERS

Save for the proportionate increase in percentage of shareholdings and/or voting rights of shareholders of the Company as a result of the Proposed Share Buy-Back Renewal, none of the Directors and Substantial Shareholders of the Company and/or persons connected with them have any interests, direct or indirect, in the proposed purchase of shares or resale of Treasury Shares, if any in the future.

6. APPROVAL REQUIRED

The Proposal Share Buy-Back is subject to the approval of our shareholders at the forthcoming AGM.

7. PREVIOUS PURCHASE, RESALE, CANCELLATION AND/ OR TRANSFER OF TREASURY SHARES MADE IN THE PRECEDING EIGHTEEN (18) MONTHS

As at LPD, total treasury shares accumulated was 21,300,000 Ordinary Shares with a total consideration of RM8,485,771.17 and were financed by internally generated funds. The OCK Shares purchased are being held as treasury shares and none of the treasury shares were resold or cancelled during FYE 2025.

8. HISTORICAL SHARE PRICES

The monthly highest and lowest prices of OCK Shares traded on Bursa Securities for the past 12 months from July 2024 to June 2025 are as follows: -

	Highest RM	Lowest RM
2024		
July	0.690	0.575
August	0.650	0.535
September	0.540	0.455
October	0.485	0.450
November	0.500	0.430
December	0.495	0.440
2025		
January	0.490	0.425
February	0.445	0.395
March	0.440	0.370
April	0.440	0.355
May	0.430	0.390
June	0.435	0.390

9. DIRECTORS' RECOMMENDATION

The Board, after having considered all aspects of the Proposed Share Buy-Back Renewal, is of the opinion that the Proposed Share Buy-Back Renewal is in the best interest of the Company and its shareholders.

Accordingly, your Board, recommends that you vote in favour of the ordinary resolution pertaining to the Proposed Share Buy-Back Renewal to be tabled at the forthcoming AGM.

10. ANNUAL GENERAL MEETING

The ordinary resolution to vote on the Proposed Share Buy-Back Renewal is set out in the Notice of AGM. The Fourteenth (14th) AGM will be conducted at Zamrud Room, The Saujana Hotel Kuala Lumpur, Saujana Resort, Jalan Lapangan Terbang SAAS 40150 Shah Alam, Selangor, Malaysia, on Tuesday, 2 December 2025 at 10.00 a.m., for the purpose of considering and, if thought fit, passing the ordinary resolution pertaining to the Proposed Share Buy-Back Renewal.

If you are unable to attend and vote in person at the AGM, you are requested to complete, sign and return the Form of Proxy enclosed in the Annual Report 2025, in accordance with the instructions printed therein as soon as possible so as to arrive at the registered office of OCK at Unit 11.07, Amcorp Tower, Amcorp Trade Centre, 18, Persiaran Barat, 46050 Petaling Jaya, Selangor Darul Ehsan not less than twenty-four (24) hours before the time appointed for the taking of poll at the meeting or adjourned meeting.

The completion and return of Form of Proxy will not preclude you from attending and voting in person at the AGM should you subsequently wish to do so.

11. FURTHER INFORMATION

Shareholders are requested to refer to Appendix I contained in this Circular for further information.

Yours faithfully,
For and on behalf of the Board
OCK GROUP BERHAD

YBhg. Dato' Indera Syed Norulzaman Bin Syed Kamarulzaman
Non-Independent Non-Executive Chairman

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FURTHER INFORMATION**1. DIRECTORS' RESPONSIBILITY STATEMENT**

This Circular has been seen and approved by the Directors of OCK and they individually and collectively accept full responsibility for the accuracy of the information given in this Circular and confirm that after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no material facts, the omission of which would make any statement herein misleading.

2. MATERIAL LITIGATION

Neither OCK nor its subsidiaries are engaged in any material litigation, claims or arbitration, either as plaintiff, defendant or as third party, which has a material effect on the financial position of OCK or its subsidiaries, and the Directors of OCK are not aware of any proceedings, pending or threatened, or of any facts likely to give rise to any proceedings which may materially affect the financial position or business of OCK or its subsidiaries.

3. MATERIAL CONTRACTS

Neither OCK nor its subsidiaries have entered into any contracts which are or may be material, not being contracts entered into in the ordinary course of business, within the past two (2) years up to the date of this Circular.

4. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the registered office of OCK at Unit 11.07, Amcorp Tower, Amcorp Trade Centre, 18, Persiaran Barat, 46050 Petaling Jaya, Selangor Darul Ehsan. during normal business hours between Monday and Friday (except public holidays) from the date of this Circular up to and including the date of the AGM:

- (i) Constitution of OCK;
- (ii) Audited financial statements of OCK for the past two (2) financial year ended 31 December 2022 and 30 June 2025 respectively; and
- (iii) the unaudited consolidated financial results of OCK for the quarter ended 30 June 2025.